

AGENDA
TEXAS PUBLIC FINANCE AUTHORITY
TUESDAY, DECEMBER 18, 2001 2:00 PM
WILLIAM P. CLEMENTS BUILDING, ROOM 103
AUSTIN, TEXAS 78701

1. Call to order.
2. Approval of minutes of the November 27, 2001 Board meeting.
3. Consider Request for Financing from the Texas Department of Health for financing of new construction of health care facilities in San Antonio, Harlingen and Hidalgo County, in the amount of \$33,900,000, through the issuance of general obligations, select a method of sale, and take other necessary related action.
4. Consider resolution authorizing the issuance of approximately \$14 million Texas Military Facilities Commission Revenue Bonds, Series 2002, the execution of documents in connection therewith, and designating a Pricing Committee to sell the bonds
5. Review the status of the proposed general obligation refunding bond issue to fix-out commercial paper and market conditions, discuss refunding alternatives, and take action as may be appropriate with respect thereto.
6. Other Business/Staff Report.
7. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Paula Hatfield or Donna Richardson at 512/463-5544. Requests should be made as far in advance as possible. If you need any additional information contact Paula Hatfield, 512/463-5544, 300 W. 15th Street, Suite 411, Austin, Texas 78701.