

AGENDA
TEXAS PUBLIC FINANCE AUTHORITY
TUESDAY, MAY 21, 2002 2:00 PM
CAPITOL EXTENSION, HEARING ROOM E2.030
AUSTIN, TEXAS 78701

1. Call to order.
2. Approval of minutes of the April 16, 2002 Board meeting.
3. Consider the adoption of a Resolution to establish a Commercial Paper Program to finance state assistance to border counties for colonia roadway projects, in the total amount of \$175 million, authorizing agreements required for the Program and the taking of other action to effect the sale and delivery of the Notes, and resolving related matters.
4. Consider, approve, and authorize the distribution of a Preliminary Official Statement and Notice of Sale for the sale of the Authority's \$14,070,000 Stephen F. Austin Revenue Financing System Revenue Bonds, Series 2002.
5. Consider, approve, and authorize the distribution of a Preliminary Official Statement and Notice of Sale for the sale of the Authority's \$8,965,000 Midwestern State University Revenue Financing System Revenue Bonds, Series 2002.
6. Consider and approve the Authority's Strategic Plan
7. Consider and approve an Internal Audit Plan proposed by Garza/Gonzalez & Associates, Internal Auditor
8. Other Business/Staff Report.
 - A. Briefing on tax-exempt leveraged leasing structure to monetize depreciation
 - B. Staff Changes
 - C. 2002A GO CP
9. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Paula Hatfield or Donna Richardson at 512/463-5544. Requests should be made as far in advance as possible. If you need any additional information contact Paula Hatfield, 512/463-5544, 300 W. 15th Street, Suite 411, Austin, Texas 78701.