TEXAS PUBLIC FINANCE AUTHORITY TUESDAY, MAY 20, 2003 10:00 AM STEPHEN F. AUSTIN BUILDING, 1700 N. CONGRESS AVENUE, STREET, ROOM 118 AUSTIN, TEXAS 78701

1. Call to order.

- 2. Approval of minutes of the April 15, 2003 Board meeting.
- 3. Consider a Request for Financing from Midwestern State University to finance renovations of residence halls in the amount of approximately \$9,300,000 through the issuance of tuition revenue bonds, select a method of sale, financial advisor(s) and bond counsel, and take other necessary related action.
- 4. Consider adoption of an amendment to the Resolution authorizing the issuance and sale of the Authority's General Obligation Bonds (Texas Department of Criminal Justice Projects) Series 2003A to include refunding a portion of outstanding general obligation debt.
- 5. Other Business/Staff Report. Discuss Legislation of Interest to TPFA.
- 6. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Paula Hatfield or Donna Richardson at 512/463-5544. Requests should be made as far in advance as possible. If you need any additional information contact Paula Hatfield, 512/463-5544, 300 W. 15th Street, Suite 411, Austin, Texas 78701.