

**TEXAS PUBLIC FINANCE AUTHORITY
WEDNESDAY, APRIL 21, 2004 2:00 PM
CAPITOL EXTENSION HEARING ROOM E2.026
AUSTIN, TEXAS 78701**

1. Call to order.
2. Approval of minutes of the March 16, 2004 Board meeting.
3. Report on the sale of the Texas Public Finance Authority Texas Southern University Revenue Financing System Revenue Bonds, Series 2004.
4. Consideration and action on proposals to refund outstanding obligations, including establishing savings parameters, selection of an underwriting team and bond counsel, and other necessary related matters.
5. Select Bond Counsel for the Texas Military Preparedness Commission financing program.
6. Other Business/Staff Report.
 - TPFPA Risk Assessment Pursuant to HB 2485, March 30, 2004
 - Survey of Organizational Excellence
 - Review of Underwriter Policy
 - Update of Various TPFPA Financings
7. *Closed Meeting*

Pursuant to Texas Government Code, Section 551.071(2), the Board may convene in closed session at any time during this meeting to obtain legal advice from its counsel concerning any matter , listed on this agenda, in which the duty of its attorney under the Texas Disciplinary Rules of Professional Conduct conflict with Texas Government Code, chapter 551.

Reconvene Open Meeting
8. The open meeting will be reconvened for final action of the Board concerning matters deliberated in the Closed Meeting, if such action is required.
9. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Paula Hatfield or Donna Richardson at 512/463-5544. Requests should be made as far in advance as possible. If you need any additional information contact Paula Hatfield, 512/463-5544, 300 W. 15th Street, Suite 411, Austin, Texas 78701.