

**TEXAS PUBLIC FINANCE AUTHORITY
THURSDAY, OCTOBER 5, 2006 10:30 A.M.
CAPITOL EXTENSION HEARING ROOM E2.026
AUSTIN, TEXAS 78701**

1. Call to order.
2. Confirm meeting posting compliance with the Open Meetings Act.
3. Excuse board member absences.
2. Approve the minutes of the August 17, 2006 and September 7, 2006 Board meetings.
3. Consideration, discussion, and possible action to approve a Request for Financing from the Texas Military Preparedness Commission to finance Texas Military Value Revolving Loan Fund loans to the city of Corpus Christi in an amount of approximately \$10,500,000, and to the Port of San Antonio in an amount of approximately \$34,000,000, select a method of sale, appoint outside consultants, and take other necessary related action.
4. Consideration, discussion, and possible action to approve a Request for Financing from the Texas Historical Commission to finance approximately \$9,000,000 of construction projects for the National Museum of the Pacific War, select a method of sale, appoint outside consultants, and take other necessary related action.
5. Consideration, discussion, and possible action to authorize refinancing and fixing out the Authority's outstanding General Obligation Commercial Paper, Series 2002A, select a method of sale, appoint outside consultants, and take other necessary related action.
6. Consideration, discussion, and possible action to appoint outside counsel to advise and assist the Authority with anticipated legislation affecting the Authority and its client agencies.
7. Consideration, discussion, and possible action to select an arbitrage consultant for the Authority's bonds and variable rate programs.
8. Other Business/Staff Report.

Closed Meeting

9. Pursuant to Texas Government 551.071(2), the Board may convene in closed session at any time during this meeting to obtain legal advice from its counsel concerning any matter, listed on this agenda, in which the duty of its attorney under the Texas Disciplinary Rules of Professional Conduct conflict with Texas Government Code, chapter 551.

Reconvene Open Meeting

10. The open meeting will be reconvened for final action of the Board concerning matters deliberated in the Closed Meeting, if such action is required.

11. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Paula Hatfield or Donna Richardson at 512/463-5544. Requests should be made as far in advance as possible. If you need any additional information contact Paula Hatfield, 512/463-5544, 300 W. 15th Street, Suite 411, Austin, Texas 78701.