

TEXAS PUBLIC FINANCE AUTHORITY

BOARD OF DIRECTORS:

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EXECUTIVE DIRECTOR

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**Texas Public Finance Authority
Board Meeting
Thursday, February 5, 2015 –10:30 A.M.
William P. Clements, Jr. Building, Room 402
300 W. 15th Street
Austin, Texas 78701**

AGENDA

The Board may discuss and take action regarding any of the following matters:

1. Confirm meeting posting compliance with the Open Meetings Act.
2. Excuse absences of board members, if necessary.
3. Approve the minutes of the January 8, 2015, Board meeting.
4. Consideration and approval of Resolutions ratifying advances 7 & 8 for Texas Southern University relating to the Series A 2012-10 Note.
5. Consideration, discussion, and possible action relating to Midwestern State University's Request for Financing to issue approximately \$38.25 million in system revenue bonds, consider financing proposals and select a method of sale, appoint outside consultants, and take other action as necessary including the issuance of Refunding Bonds to refund certain bonds previously issued on behalf of Midwestern State University.
6. Consideration, discussion, and possible action relating to selection of outside counsel to provide consulting services regarding legislation relating to the Texas Windstorm Insurance Association and bond counsel services relating to the administration of the TWIA Class 1 Premium Revenue Taxable Bonds Series 2014.
7. Consideration, discussion and possible action relating to amending the Issuing and Paying Agency Agreement for the Cancer Prevention & Research Institute of Texas (CPRIT) GO Commercial Paper Program.

8. Staff update:

- a. Automated Debt Management System
- b. Transactions in progress:
 - i. General Obligation Bond Refunding
 - ii. Revenue Bond Refunding
 - iii. Texas Military Value Revolving Loan Program: City of Corpus Christi
- c. Market update
- d. Staff Update

9. Future agenda items, meeting dates, and times.

10. Adjourn.

THE BOARD MAY GO INTO CLOSED SESSION REGARDING ANY ITEM ON THE AGENDA IF PERMITTED UNDER THE OPEN MEETINGS ACT, GOVERNMENT CODE CHAPTER 551.

Persons with disabilities who have special communication or other needs, who are planning to attend the meeting, should contact Donna Weinberger at 512/463-5544. Requests should be made as far in advance as possible. Contact Donna Weinberger if you need any additional information, Texas Public Finance Authority, 300 W. 15th Street, Suite 411, Austin, TX 78701.