

TEXAS PUBLIC FINANCE AUTHORITY

BOARD OF DIRECTORS:

Billy M. Atkinson, Jr., Chair
Ruth C. Schiermeyer, Vice Chair
Gerald B. Alley, Secretary
Ramon Manning
Walker N. Moody
Rodney K. Moore
Robert T. Roddy, Jr.



EXECUTIVE DIRECTOR

Lee Deviney

MAILING ADDRESS:

Post Office Box 12906
Austin, Texas 78711-2906

PHYSICAL ADDRESS:

300 West 15th Street, Suite 411
Austin, Texas 78701

TELEPHONE: (512) 463-5544

FACSIMILE: (512) 463-5501

Texas Public Finance Authority
Board Meeting
Friday, June 23, 2017 – 12:00 P.M.
Capitol Extension Hearing Room E2.026
State Capitol
1400 N. Congress Ave.
Austin, Texas

AGENDA

The Board may discuss and take action regarding any of the following matters:

1. Confirm meeting posting compliance with the Open Meetings Act.
2. Excuse absences of board members, if necessary.
3. Review and approval of the minutes of the April 6, 2017 Board Meeting and the April 6, 2017 Work Session.
4. Consideration, discussion and possible action to approve the Request for Financing submitted by the Cancer Prevention & Research Institute of Texas, in an amount not to exceed \$300,000,000 in general obligation debt during Fiscal Year 2018, for authorized program costs; selection of a method of sale; appointment of outside consultants, if necessary; and taking other necessary related action.
5. Refunding Opportunities for 2017.
6. Consideration, discussion and possible action to authorize the refinancing of outstanding Texas Public Finance Authority State of Texas General Obligation and Refunding Bonds, Series 2008A, determine a method of sale, select outside consultants and take other necessary related action.
7. Consideration, discussion and possible action to authorize the refinancing of outstanding Texas Public Finance Authority Taxable Lease Revenue Bonds (Texas Historical Commission Project), Series 2006, determine a method of sale, select outside consultants and take other necessary related action.
8. Liquidity Agreement Extensions for the 2018-19 biennium.

9. Travel expense reimbursement for CSFC board members.
10. Bond service provider selection for the 2018-19 biennium.
11. Post-Sale Report: Texas Public Finance Authority State of Texas General Obligation Refunding Bonds, Series 2017A (2008 GO CP).
12. Legislative Update:
 - a. Gubernatorial Appointments
 - b. General Appropriations Act
 - c. Other Legislation
13. Staff Update:
 - a. IRS Update: Issue Price Rule
 - b. Status Report: CSFC vacancies
 - c. Status Report: CSFC Texas Credit Enhancement Program
 - d. Personnel Update
 - e. Market Update
14. Future agenda items and meeting dates.
15. Adjourn.

THE BOARD MAY GO INTO CLOSED SESSION REGARDING ANY ITEM ON THE AGENDA IF PERMITTED UNDER THE OPEN MEETINGS ACT, GOVERNMENT CODE CHAPTER 551.

Persons with disabilities who have special communication or other needs, who are planning to attend the meeting, should contact Donna Weinberger at 512/463-5544. Requests should be made as far in advance as possible. Contact Donna Weinberger if you need any additional information, Texas Public Finance Authority, 300 W. 15th Street, Suite 411, Austin, TX 78701.