

Texas Public Finance Authority

Board of Directors:

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**TEXAS PUBLIC FINANCE AUTHORITY
TUESDAY, JUNE 8, 2010, 10:00 A.M.
Capitol Extension Hearing Room E2.028
AUSTIN, TEXAS 78701**

1. Call to order.
2. Confirm meeting posting compliance with the Open Meetings Act.
3. Excuse absences of board members.
4. Approve the minutes of the April 7, 2010, and May 13, 2010, Board meetings.
5. Report on the Stephen F. Austin State University Revenue Financing System Revenue Bonds Series 2010 and Revenue Financing System Revenue Refunding Bonds, Series 2010A.
6. Consideration, discussion and possible selection of a bond counsel pool for FY 11 and the FY12-13 biennium.
7. Consideration, discussion, and possible action to authorize the issuance of TPFA General Obligation Refunding Bonds, Series 2010, and such other series and subseries as may be designated, (including an advance refunding of a portion of the Authority's Series 2002, 2003, 2003A, 2006A and 2006B General Obligation bonds or including commercial paper fix-out), and, if authorized, approve the Preliminary Official Statement, adopt the Resolution, select a pricing committee, and take other necessary action.
8. Consideration, discussion and possible action to adopt an Amendment and Restatement of the Authority's August 9, 2009 Resolution Pertaining to the Texas Public Finance Authority State of Texas General Obligation Commercial Paper Notes (Cancer Prevention and Research Institute of Texas Project), Series A (Taxable) and Series B (Tax-Exempt), and take other necessary action.

9. Consideration, discussion, and possible action to select an underwriting team to explore the issuance of Texas Workforce Commission Unemployment Obligation Assessment Revenue Bonds pursuant to Texas Labor Code chapter 203, subchapter F, to select a method of sale, financial advisor(s), bond counsel, underwriting syndicate, and take other necessary related action.
10. Consideration, discussion and possible further action concerning the financing for the Texas Windstorm Insurance Association Class 1 securities commercial paper program, repeal resolution adopted June 17, 2009, adopt new resolution, and take other necessary action.
11. Consideration, discussion and appointment of two new board members for the TPFA Charter School Finance Corporation.
12. Consideration, discussion and possible action regarding the renewal of Public Financial Management's contract to provide arbitrage services for the Authority's bonds and variable rate programs.
13. Consideration, discussion and possible approval of the Authority's Strategic Plan for FY 2011-2015.
14. Executive Director's Report
 - a. Market Update
- Executive Session:*
 15.
 - a. Pursuant to Texas Government 551.071(2), the Board may convene in closed session at any time during this meeting to obtain legal advice from its counsel concerning any matter, listed on this agenda, in which the duty of its attorney under the Texas Disciplinary Rules of Professional Conduct conflicts with Texas Government Code, chapter 551.
 - b. Pursuant to Texas Government 551.074, the Board may convene in closed session at any time during this meeting to deliberate regarding the duties and performance of the Executive Director or General Counsel, including evaluation of performance.
- Reconvene Open Meeting*
 16. The open meeting will be reconvened for final action of the Board concerning matters deliberated in the Closed Meeting, if such action is required.
17. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Paula Hatfield or Donna Richardson at 512/463-5544. Requests should be made as far in advance as possible. If you need any additional information contact Paula Hatfield, 512/463-5544, 300 W. 15th Street, Suite 411, Austin, TX 78701.