

Texas Public Finance Authority

Board of Directors:

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TEXAS PUBLIC FINANCE AUTHORITY
THURSDAY, APRIL 7, 2011, 10:00 A.M.
William P. Clements State Office Building, Room 103
AUSTIN, TEXAS 78701

AGENDA

1. Confirm meeting posting compliance with the Open Meetings Act.
2. Excuse absences of board members, if necessary.
3. Introduction of Newly Appointed and Confirmed Board Members.
4. Election of new Board Secretary.
5. Approve the minutes of the January 6, 2011, Board meeting.
6. Discuss and possibly take action on agency administrative matters, including (1) review, possible revision, and approval of the Board's underwriting policies and procedures; and (2) review, possible revision, and approval of TPFA's personnel policies.
7. Consideration, discussion and possibly take action to authorize staff to issue a Request for Proposals to obtain professional services for review, training and revision of procedures, including development of a written procedure for client agencies related to post-issuance monitoring and compliance as needed to ensure compliance with current law.
8. Consideration, discussion and possibly take action to authorize staff to issue a Request for Proposals to obtain and evaluate proposals for private liquidity to support agency commercial paper programs should it be necessary.
9. Consideration, discussion and possible action to select team members to analyze refunding opportunities and take other necessary related action.

(continued)

10. Report on the sale of the TPFA Texas Southern University Revenue Financing System Bonds, Series 2011.
11. Staff Report (No Action Items)
 - a. Status of FY 2012-2013 Appropriation bills as related to agency budget.
 - b. Renewal of Authority's property insurance for facilities financed with lease revenue bonds.

Executive Session:

12. a. Pursuant to Texas Government section 551.071(2), the Board may convene in closed session at any time during this meeting to obtain legal advice from its counsel concerning any matter, listed on this agenda, in which the duty of its attorney under the Texas Disciplinary Rules of Professional Conduct conflicts with Texas Government Code, chapter 551.
 - b. Pursuant to Texas Government section 551.074, the Board may convene in closed session at any time during this meeting to deliberate regarding the duties and performance of the Executive Director or General Counsel, including evaluation of performance.

Reconvene Open Meeting:

13. The open meeting will be reconvened for final action of the Board concerning matters deliberated in the Closed Meeting, if such action is required.
14. Discuss future meeting dates, if necessary.
15. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Paula Hatfield at 512/463-5544. Requests should be made as far in advance as possible. If you need any additional information contact Paula Hatfield, 512/463-5544, 300 W. 15th Street, Suite 411, Austin, TX 78701.