EXHIBIT A

to the

Master Lease Purchase Agreement

*This Exhibit A will be deemed to be amended by adding all information from all Lease Supplements delivered under the Master Lease Purchase Agreement in the form of Exhibit A-1 hereto, as such Lease Supplements may be amended or modified from time to time pursuant to the terms of the Master Lease Purchase Agreement*.

EXHIBIT A-1

to the

Master Lease Purchase Agreement Lease Supplement

No. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

This is a Lease Supplement, as defined in the Master Lease Purchase Agreement (the "Master Lease") between the Lessee and the Authority (as defined below). Under the terms of the Master Lease, this Lease Supplement is required to be completed in two original counterparts, which are promptly to be delivered to the Authority.

NAME OF AGENCY: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_Agency # \_\_\_\_\_\_\_\_\_\_Appropriation Yr. \_\_\_\_\_

The undersigned does hereby certify, that he/she is an Authorized Lessee Representative of the agency of the State of Texas set forth above (the "Lessee") pursuant to the terms of the Master Lease Purchase Agreement (the "Master Lease") between the Lessee and the Texas Public Finance Authority. The terms of the Master Lease are hereby incorporated herein by reference. This is a Lease Supplement as defined in the Master Lease. Capitalized terms not otherwise defined herein are used as defined in the Master Lease.

Authorization, Acceptance, Request for Acquisition

The undersigned, confirms that the Project described below is an "Eligible Project" as defined in the Master Lease and either (i) has been delivered to and received by the Lessee or (ii) is an interim portion of a larger Project and such interim portion has been approved for interim partial payment. All installation or other work necessary prior to the use thereof has been completed. The Project has been examined and/or tested and is in good operating order and condition and is in all respects satisfactory to the Lessee and complies with all terms of the Master Lease. The Lessee hereby requests the Authority to acquire the Project for lease to the Lessee pursuant to the Master Lease and to cause the purchase price to be paid to the vendor as provided herein. The undersigned hereby represents that the execution, delivery and performance of this Lease Supplement has been duly authorized by the Lessee. The delivery by the Lessee of this Lease Supplement constitutes a confirmation that the representations and warranties of the Lessee contained in the Master Lease Agreement are true and correct on the date hereof as though made on the date hereof. Notwithstanding the foregoing, neither the Authority nor the Lessee waives or limits, by execution of this Lease Supplement, any claim against the vendor or any other seller, installer, contractor or other provider of property or services related to the purchase, construction, shipment, delivery, installation or maintenance of the Project.

All required approvals for acquisition and/or construction and financing of the Project, if any, including approval of the Bond Review Board, if required, have been obtained on or before the date hereof.

Necessity for Project

The Lessee further confirms that the Project is necessary for the Lessee to effectively carry out its lawful duties and functions and that the Project will be used for governmental purposes for the entire useful economic life of the Project.

Source of Funds

The Lessee further confirms both that the Legislature has appropriated funds sufficient and properly available to make all Rent Payments anticipated to come due in the current fiscal biennium of the State of Texas, and that the lessee will request legislative appropriations for Rent Payments that will be due in future biennia.

Instructions to Comptroller

Pursuant to Section 771.008 of the Interagency Cooperation Act, Chapter 771, Texas Government Code, as amended, and Chapter 1232, Texas Government Code, as amended, Lessee authorizes the Authority to access Lessee’s appropriated funds in the accounts identified below from time to time by issuing vouchers thereon to the Comptroller to transfer to the State Lease Fund Account (as defined in the Master Lease) amounts required hereunder.

**Project Information for Equipment:**

Description: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Serial No.: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

State Tag No: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Desired Financing Term: Useful Life of Project: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Location of Equipment: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Project Information for Building Construction:**

Description: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Project Site: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Useful Life of Project: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Payments:**

Payee Name or Contractor: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Payee ID #: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Purchase or Contract Price: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Disburse to: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | Payment Due Date: |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |

Method of Payment: 

Requisition No.: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Invoice Date / Invoice Number(s):\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Invoice Received Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Order Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Service/Delivery Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

TBPC Order No., if any: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

(OPTIONAL)

Legal Description: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

PCC: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

COBJ Code: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Appropriation Source (check one):

Capital Budget Rider \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Operating Budget \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Budget Information:**

Appropriated Fund No: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Index: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Agency Fund No.: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ AOBJ: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Appropriation No: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Subfund: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Program Cost Account (PCA) No: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Appropriation Year (AY): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Lessee hereby confirms that it has verified in accordance with all applicable statutes, that the Vendor listed above, if any, does not owe any outstanding and unpaid obligations to the State of Texas.

**Attached hereto are:**

1. A vendor's or contractor's invoice for the Project approved by the Lessee.

1. Schedule 1, showing the approximate semiannual payments to be made by the

Lessee for the Project.

3. All other Acquisition Documents (as defined in the Master Lease): Specify:

You are hereby requested to make a disbursement as indicated above.

Authorized Lessee Representative

By: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Title: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Countersigned and

Approved for payment:\* Authorized Representative of the Texas Public Finance Authority

By: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Title: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

* By execution of this Lease Supplement, the Authority does not incur any obligation with respect to Rent Payments other than as provided in the Master Lease.
* By execution of this Lease Supplement by the Lessee's Authorized Representative, the Lessee certifies that no part of the property financed by this Lease Supplement has been or will be used by any entity other than the Lessee, or another state agency or entity of local government.