

EXHIBIT A

to the

Master Lease Purchase Agreement

This Exhibit A will be deemed to be amended by adding all information from all Lease Supplements delivered under the Master Lease Purchase Agreement in the form of Exhibit A-1 hereto, as such Lease Supplements may be amended or modified from time to time pursuant to the terms of the Master Lease Purchase Agreement.

EXHIBIT A-1

to the

Master Lease Purchase Agreement Lease Supplement

No. _____

This is a Lease Supplement, as defined in the Master Lease Purchase Agreement (the "Master Lease") between the Lessee and the Authority (as defined below). Under the terms of the Master Lease, this Lease Supplement is required to be completed in two original counterparts, which are promptly to be delivered to the Authority.

NAME OF AGENCY: _____ Agency # _____ Appropriation Yr. _____

The undersigned does hereby certify, that he/she is an Authorized Lessee Representative of the agency of the State of Texas set forth above (the "Lessee") pursuant to the terms of the Master Lease Purchase Agreement (the "Master Lease") between the Lessee and the Texas Public Finance Authority. The terms of the Master Lease are hereby incorporated herein by reference. This is a Lease Supplement as defined in the Master Lease. Capitalized terms not otherwise defined herein are used as defined in the Master Lease.

Authorization, Acceptance, Request for Acquisition

The undersigned, confirms that the Project described below is an "Eligible Project" as defined in the Master Lease and either (i) has been delivered to and received by the Lessee or (ii) is an interim portion of a larger Project and such interim portion has been approved for interim partial payment. All installation or other work necessary prior to the use thereof has been completed. The Project has been examined and/or tested and is in good operating order and condition and is in all respects satisfactory to the Lessee and complies with all terms of the Master Lease. The Lessee hereby requests the Authority to acquire the Project for lease to the Lessee pursuant to the Master Lease and to cause the purchase price to be paid to the vendor as provided herein. The undersigned hereby represents that the execution, delivery and performance of this Lease Supplement has been duly authorized by the Lessee. The delivery by the Lessee of this Lease Supplement constitutes a confirmation that the representations and warranties of the Lessee contained in the Master Lease Agreement are true and correct on the date hereof as though made on the date hereof. Notwithstanding the foregoing, neither the Authority nor the Lessee waives or limits,

by execution of this Lease Supplement, any claim against the vendor or any other seller, installer, contractor or other provider of property or services related to the purchase, construction, shipment, delivery, installation or maintenance of the Project.

All required approvals for acquisition and/or construction and financing of the Project, if any, including approval of the Bond Review Board, if required, have been obtained on or before the date hereof.

Necessity for Project

The Lessee further confirms that the Project is necessary for the Lessee to effectively carry out its lawful duties and functions and that the Project will be used for governmental purposes for the entire useful economic life of the Project.

Source of Funds

The Lessee further confirms both that the Legislature has appropriated funds sufficient and properly available to make all Rent Payments anticipated to come due in the current fiscal biennium of the State of Texas, and that the lessee will request legislative appropriations for Rent Payments that will be due in future biennia.

Instructions to Comptroller

Pursuant to Section 771.008 of the Interagency Cooperation Act, Chapter 771, Texas Government Code, as amended, and Chapter 1232, Texas Government Code, as amended, Lessee authorizes the Authority to access Lessee's appropriated funds in the accounts identified below from time to time by issuing vouchers thereon to the Comptroller to transfer to the State Lease Fund Account (as defined in the Master Lease) amounts required hereunder.

Project Information for Equipment:

Description: _____
Serial No.: _____
State Tag No: _____
Desired Financing Term: _____ Useful Life of Project: _____
Location of Equipment: _____

Project Information for Building Construction:

Description: _____
Project Site: _____
Useful Life of Project: _____

Payments:

Payee Name or Contractor: _____

Address: _____

Payee ID #: _____

Purchase or Contract Price: _____

Disburse to: _____

Payment Due Date: _____

Method of Payment: _____

Requisition No.: _____

Invoice Date / Invoice Number(s): _____

Invoice Received Date: _____

Order Date: _____

Service/Delivery Date: _____

TBPC Order No., if any: _____

(OPTIONAL)
Legal Description: _____

PCC: _____

COBJ Code: _____

Appropriation Source (check one):
Capital Budget Rider _____
Operating Budget _____

Budget Information:

Appropriated Fund No: _____ Index: _____

Agency Fund No.: _____ AOBJ: _____

Appropriation No: _____ Subfund: _____

Program Cost Account (PCA) No: _____

Appropriation Year (AY): _____

Lessee hereby confirms that it has verified in accordance with all applicable statutes, that the Vendor listed above, if any, does not owe any outstanding and unpaid obligations to the State of Texas.

Attached hereto are:

1. A vendor's or contractor's invoice for the Project approved by the Lessee.
2. Schedule 1, showing the approximate semiannual payments to be made by the Lessee for the Project.
3. All other Acquisition Documents (as defined in the Master Lease): Specify:

You are hereby requested to make a disbursement as indicated above.

Authorized Lessee Representative

By: _____

Title: _____

Date: _____

Countersigned and
Approved for payment:*

Authorized Representative of the Texas Public
Finance Authority

By: _____

Title: _____

Date: _____

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- By execution of this Lease Supplement, the Authority does not incur any obligation with respect to Rent Payments other than as provided in the Master Lease.
 - By execution of this Lease Supplement by the Lessee's Authorized Representative, the Lessee certifies that no part of the property financed by this Lease Supplement has been or will be used by any entity other than the Lessee, or another state agency or entity of local government.