

Texas Public Finance Authority
Total Combined General Revenue Supported Debt Service
Includes Voter Authorized and Appropriated Debt

as of 08/31/11

FY	General Obligation Bonds			Revenue Bonds			FY	Total Fixed Rate Debt Service		
	Principal	Interest	Debt Service	Principal	Interest	Debt Service		Principal	Interest	Debt Service
2010	196,680,000	77,993,843	274,673,843	48,800,953	24,472,522	73,273,475	2010	245,480,953	102,466,364	347,947,318
2011	227,785,000	80,254,424	308,039,424	36,207,244	22,945,915	59,153,159	2011	263,992,244	103,200,338	367,192,583
2012	165,505,000	84,211,434	249,716,434	39,419,410	21,531,495	60,950,905	2012	204,924,410	105,742,929	310,667,339
2013	177,460,000	85,330,796	262,790,796	34,680,663	20,188,338	54,869,002	2013	212,140,663	105,519,134	317,659,798
2014	120,278,255	140,203,248	260,481,502	33,967,396	18,885,250	52,852,646	2014	154,245,650	159,088,498	313,334,148
2015	168,241,745	103,863,463	272,105,208	27,445,000	4,871,680	32,316,680	2015	195,686,745	108,735,143	304,421,889
2016	170,790,000	65,563,765	236,353,765	23,950,000	3,590,816	27,540,816	2016	194,740,000	69,154,581	263,894,581
2017	125,215,000	58,603,102	183,818,102	20,250,000	2,524,727	22,774,727	2017	145,465,000	61,127,829	206,592,829
2018	123,295,000	52,882,312	176,177,312	17,425,000	1,628,297	19,053,297	2018	140,720,000	54,510,609	195,230,609
2019	123,750,000	47,241,692	170,991,692	10,165,000	975,517	11,140,517	2019	133,915,000	48,217,209	182,132,209
2020	100,045,000	42,103,663	142,148,663	5,960,000	616,374	6,576,374	2020	106,005,000	42,720,037	148,725,037
2021	99,780,000	37,442,750	137,222,750	2,990,000	417,846	3,407,846	2021	102,770,000	37,860,596	140,630,596
2022	100,005,000	32,652,160	132,657,160	2,715,000	288,963	3,003,963	2022	102,720,000	32,941,123	135,661,123
2023	100,250,000	27,739,416	127,989,416	1,390,000	168,662	1,558,662	2023	101,640,000	27,908,077	129,548,077
2024	96,565,000	22,838,688	119,403,688	1,435,000	103,504	1,538,504	2024	98,000,000	22,942,191	120,942,191
2025	71,410,000	18,621,652	90,031,652	455,000	36,377	491,377	2025	71,865,000	18,658,029	90,523,029
2026	66,210,000	15,128,499	81,338,499	455,000	12,126	467,126	2026	66,665,000	15,140,625	81,805,625
2027	62,790,000	11,802,736	74,592,736	-	-	-	2027	62,790,000	11,802,736	74,592,736
2028	45,525,000	5,927,720	51,452,720	-	-	-	2028	45,525,000	5,927,720	51,452,720
2029	36,755,000	3,699,763	40,454,763	-	-	-	2029	36,755,000	3,699,763	40,454,763
2030	29,470,000	1,919,518	31,389,518	-	-	-	2030	29,470,000	1,919,518	31,389,518
2031	20,045,000	631,125	20,676,125	-	-	-	2031	20,045,000	631,125	20,676,125
2032	3,250,000	65,000	3,315,000	-	-	-	2032	3,250,000	65,000	3,315,000
Total	2,431,100,000	1,016,720,767	3,447,820,767	307,710,667	123,258,407	430,969,074		2,738,810,667	1,139,979,174	3,878,789,841

FY	Appropriated and Issued General Obligation Commercial Paper			Appropriated and Unissued General Obligation Debt			FY	Total General Revenue Supported Debt Service		
	Principal	Interest	Debt Service	Principal	Interest	Debt Service		Principal	Interest	Debt Service
2010	-	-	-	-	-	-	2010	245,480,953	102,466,364	347,947,318
2011	-	-	-	-	2,685,829	2,685,829	2011	263,992,244	105,886,167	369,878,412
2012	-	-	-	-	7,353,119	7,353,119	2012	204,924,410	113,096,048	318,020,458
2013	-	-	-	9,280,000	18,098,480	27,378,480	2013	221,420,663	123,617,615	345,038,278
2014	-	-	-	19,090,000	29,764,943	48,854,943	2014	173,335,650	188,853,441	362,189,091
2015	-	-	-	28,955,000	39,383,932	68,338,932	2015	224,641,745	148,119,076	372,760,821
2016	-	-	-	38,864,000	46,155,807	85,019,807	2016	233,604,000	115,310,388	348,914,388
2017	-	-	-	45,969,000	47,584,740	93,553,740	2017	191,434,000	108,712,569	300,146,569
2018	-	-	-	49,129,000	45,331,336	94,460,336	2018	189,849,000	99,841,945	289,690,945
2019	-	-	-	49,129,000	42,549,106	91,678,106	2019	183,044,000	90,766,315	273,810,315
2020	-	-	-	49,129,000	39,875,200	89,004,200	2020	155,134,000	82,595,237	237,729,237
2021	-	-	-	49,129,000	36,984,646	86,113,646	2021	151,899,000	74,845,242	226,744,242
2022	-	-	-	49,129,000	34,202,416	83,331,416	2022	151,849,000	67,143,539	218,992,539
2023	-	-	-	49,129,000	31,420,186	80,549,186	2023	150,769,000	59,328,264	210,097,264
2024	-	-	-	49,129,000	28,715,790	77,844,790	2024	147,129,000	51,657,981	198,786,981
2025	-	-	-	49,129,000	25,855,726	74,984,726	2025	120,994,000	44,513,755	165,507,755
2026	-	-	-	49,129,000	23,073,496	72,202,496	2026	115,794,000	38,214,121	154,008,121
2027	-	-	-	49,129,000	20,291,266	69,420,266	2027	111,919,000	32,094,003	144,013,003
2028	-	-	-	49,129,000	17,556,380	66,685,380	2028	94,654,000	23,484,100	118,138,100
2029	-	-	-	49,129,000	14,726,806	63,855,806	2029	85,884,000	18,426,569	104,310,569
2030	-	-	-	49,129,000	12,001,951	61,130,951	2030	78,599,000	13,921,469	92,520,469
2031	-	-	-	49,129,000	9,162,346	58,291,346	2031	69,174,000	9,793,471	78,967,471
2032	-	-	-	49,129,000	6,396,970	55,525,970	2032	52,379,000	6,461,970	58,840,970
2033	-	-	-	40,659,000	3,984,123	44,643,123	2033	40,659,000	3,984,123	44,643,123
2034	-	-	-	30,849,000	2,124,874	32,973,874	2034	30,849,000	2,124,874	32,973,874
2035	-	-	-	20,174,000	885,853	21,059,853	2035	20,174,000	885,853	21,059,853
2036	-	-	-	10,265,000	234,491	10,499,491	2036	10,265,000	234,491	10,499,491
2037	-	-	-	350,000	1,295	351,295	2037	350,000	1,295	351,295
Total	-	-	-	981,390,000	586,401,113	1,567,791,113		3,720,200,667	1,726,380,287	5,446,580,953

Note 1: Fixed rate debt includes all long term debt excluding university debt.

Note 2: Revenue debt service appropriated to client agencies. Excludes revenue debt service financed by park and laboratory fees.

Note 3: Unissued debt assumes the issuance of Commercial Paper. Principal payments on Commercial Paper are flexible and are not required to be paid by law.

Note 4: Assumptions TX Const., Art. III, Sec. 49-I, 50-F, & 50-g: level principal payments with a 20 year repayment schedule, and a 4.5% interest rate.

Note 5: Assumptions for TX Const., Art. III, Sec. 67: level principal payments with a 20 year repayment schedule, 5% tax-exempt interest rate and 6% taxable interest rate.