

As of 31-Aug-15

**Not Self Supported
Revenue Bonds**

	Client Agency	Total Bonds					Outstanding
		Issued	Refunded	Defeased	Cancelled	Matured	
1985A	GSC	145,245,984	-140,455,984			-4,790,000	0
1986 Ref	GSC	127,123,417	-126,218,417			-905,000	0
1987	GSC	19,765,000	-17,955,000			-1,810,000	0
1990A	GSC	45,150,000	-43,950,000			-1,200,000	0
1990B	GSC	37,840,000	-36,760,000			-1,080,000	0
1990 Ref	GSC (1985A, 1986 Ref)	174,060,181				-174,060,181	0
1991A	GSC	1,985,000	-1,830,000			-155,000	0
1992A	GSC	4,595,000				-4,595,000	0
1992B Rev & Rev Ref	GSC (87,90A,90B,91A)	126,780,000	-12,825,000			-113,955,000	0
1994A Rev	GSC	37,635,000	-24,040,000			-13,595,000	0
1996A Rev	GSC	56,055,000	-34,995,000			-21,060,000	0
1996B Rev	TDOH (Health Lab)	10,380,000	-6,380,000			-4,000,000	0
1997 Rev	GSC (El Paso and TSD)	40,900,000	-26,155,000			-14,745,000	0
1997A Rev & Ref	GSC (92B, 94A)	82,600,000	-61,975,000			-20,625,000	0
1997B Rev	SPB (Museum Phase I)	9,935,000	-5,155,000			-4,780,000	0
1998	TPWD	11,460,000	-7,600,000			-3,860,000	0
1998 Special Rev	TDOH (Health Lab)	30,095,000	-17,815,000			-12,280,000	0
1998A	TDCJ	169,320,000	-45,460,000			-123,860,000	0
1999A	SPB (Museum Phase II)	39,185,000	-24,105,000			-15,080,000	0
1999B	TPWD	17,055,000	-10,490,000			-6,565,000	0
2000	TPWD	18,800,000	-10,000,000			-8,800,000	0
2000A	GSC	25,480,000	-12,870,000			-12,610,000	0
2000B	SPB (Museum Phase III)	29,480,000	-16,390,000			-13,090,000	0
2001	TPWD	12,685,000	-3,155,000			-9,530,000	0
2002 TMFC	TMFC (NGAB) Rev & Ref (91, 91A, 92A, 9-	12,975,000	-1,925,000		b)	-11,050,000	0
2002B	GSC Ref (92B, 94A, 96A)	35,240,000				-35,240,000	0
2004 TMFC	TMFC (NGAB) Rev	13,595,000	-7,435,000		b)	-6,160,000	0
2004A	GSC Ref (96A, 97, 97A, 00A)	100,675,000	-27,700,000			-72,975,000	0
2004B	SPB Ref (97B, 99A, 00B)	37,295,000	-11,305,000			-25,990,000	0
2004C	TPW Ref (98, 99B, 00, 01)	31,350,000	-11,985,000			-19,365,000	0
2004D	TDH Ref (96B, 98)	23,410,000	-6,495,000			-16,915,000	0
2005	TBPC (LWOP)	32,575,000	-8,970,000			-23,605,000	0
2006 THC (Taxable)	Texas Historical Commission	8,680,000				-3,675,000	5,005,000
2007	TPWD (Hatchery)	14,675,000				-14,675,000	0
2007 Ref	TDCJ (98A)	45,350,000				-45,350,000	0
2008	GSC Ref (97A)	15,560,000				-11,665,000	3,895,000
2015 A	TFC Ref	34,415,000					34,415,000
2015 B	TMFC Rev & Ref	8,640,000					8,640,000
2015 C	SPB Ref	18,710,000					18,710,000
2015 D	TPWD Ref	11,150,000					11,150,000
2015 E	DSHS Ref	6,150,000					6,150,000
Subtotal	Not Self Supporting Revenue Bonds	1,724,054,582	-762,394,401	0	0	-873,695,181	87,965,000

Self Supported

Revenue Bonds

	Client Agency	Bonds Issued	Refunded	Defeased	Cancelled	Matured	Outstanding	
1991	TNRLC (SCSC)	250,000,000		-140,490,000	-109,510,000	0	0	
1991	WCIF (c)	300,000,000		-159,981,474 b,c)	-72,230,000	-67,788,526	0	
1992	TSTC (a)	14,080,000		-532,301 a)		-13,547,699	0	
1992A	Equip Rev	10,308,021				-10,308,021	0	
1992A	NGAB Armory Improv	4,285,000	-1,865,000	b)		-2,420,000	0	
1993A	Equip Ref (MELPP)	73,890,000		b)		-73,890,000	0	
1994	NGAB Rev & Ref	17,350,000	-4,675,000	b)		-12,675,000	0	
1998 MWSU	Midwestern State Univ.	9,860,000	-5,525,000	b)		-4,335,000	0	
1998 SFASU	Stephen F. Austin State Univ.	6,000,000	-3,390,000	b)		-2,610,000	0	
1998 TSU	Texas Southern Univ (A-1,A-2,B, C)	52,930,000	-19,145,000	-3,090,000 b)		-30,695,000	0	
2000 SFASU	Stephen F. Austin State Univ.	7,000,000		b)		-7,000,000	0	
2002 MWSU	Midwestern State Univ.	8,965,000	-4,600,000	b)		-4,365,000	0	
2002 SFASU	Stephen F. Austin State Univ.	14,070,000	-7,190,000	b)		-6,880,000	0	
2002 TSU	Texas Southern Univ	48,065,000	-27,630,000	b)		-20,435,000	0	
2002A SFASU (PP)	Stephen F. Austin State Univ.	1,320,000		b)		-1,320,000	0	
2003 TSU	Texas Southern Univ	27,240,000	-17,710,000	b)		-9,530,000	0	
2003 MSU Rev & Ref	Midwestern State Univ. (96)	13,180,000	-5,545,000	b)		-7,635,000	0	
2003 TWC (A&B)	Tx Workforce Commission	776,720,000		-248,060,000 b)		-528,660,000	0	
2004 SFASU	Stephen F. Austin State Univ.	26,030,000	-16,720,000	b)		-9,310,000	0	
2004 TSU	Texas Southern Univ	3,500,000		b)		-3,500,000	0	
2004A SFASU	Stephen F. Austin State Univ.	5,460,000		-3,540,000 b)		-1,920,000	0	
2005 SFASU	Stephen F. Austin State Univ.	17,215,000	-10,280,000	b)		-6,120,000	815,000	
2005A SFASU	Stephen F. Austin State Univ.	55,365,000	-36,970,000	b)		-15,595,000	2,800,000	
2007 MSU Rev & Ref	Midwestern State Univ. (98)	28,855,000	-17,595,000	b)		-8,290,000	2,970,000	
2008 SFASU	Stephen F. Austin State Univ.	20,175,000		b)		-7,380,000	12,795,000	
2008 MSU	Midwestern State Univ.	38,300,136		b)		-6,085,000	32,215,136	
2009 SFASU	Stephen F. Austin State Univ.	22,994,575		b)		-6,239,575	16,755,000	
2010 MSU	Midwestern State Univ.	6,700,000		b)		-635,000	6,065,000	
2010/2010A SFASU	Stephen F. Austin State Univ.(98)	38,450,000		b)		-9,200,000	29,250,000	
2011 TSU	Texas Southern Univ	31,500,000		b)		-6,200,000	25,300,000	
2011-4 TSU	Texas Southern Univ	64,180,000		b)		-7,488,613	56,691,387	
2010 TWC (AB&C)	Tx Workforce Commission	1,959,880,000	-707,805,000	-486,930,000 b)		-721,355,000	43,790,000	
2012A MSU Ref	Midwestern State Univ.	4,710,000		b)		-885,000	3,825,000	
2012B MSU Ref Taxable	Midwestern State Univ. (02,03)	5,415,000		b)		-260,000	5,155,000	
2012-10A TSU	Texas Southern Univ	29,282,099		b, e)		0	29,282,099	
2013 TSU	Texas Southern Univ	62,355,000				-14,425,000	47,930,000	
2014 TWC A&B Ref	Tx Workforce Commission	709,785,000		-119,005,000		-6,215,000	584,565,000	
2012 TWIA Notes	Tx Windstorm Insurance Association	500,000,000		-500,000,000 b)e)		0	0	
2014 TWIA Premium Rev Bonds	Tx Windstorm Insurance Association	500,000,000		0		0	500,000,000	
2015 MSU RFS Ser 2015A	Midwestern State Univ.	53,335,000		b)			53,335,000	
2015 MSU RFS Ser 2015B (Taxab	Midwestern State Univ.	3,755,000		b)			3,755,000	
Subtotal Self Supported Revenue Bonds		5,822,504,831	-886,645,000	-1,661,628,775	0	-181,740,000	-1,635,197,434	1,457,293,622

MLPP - Series A		30,400,000				-30,400,000	0
MLPP - Series B		248,484,724	-115,000,000			-133,484,724	0
MLPP - Series 2003		260,579,000				-217,560,000	43,019,000
1996	NGAB Armory Improv.	615,276				-615,276	0
2003 TWC (C&D)	Tx Workforce Commission	600,000,000				-600,000,000	0

Subtotal Commercial Paper		1,140,079,000	-115,000,000			0	-982,060,000	43,019,000
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Total Revenue Obligations		8,686,638,413	-1,764,039,401	-1,661,628,775	-181,740,000	-3,490,952,615	1,588,277,622
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Not Self Supported

General Obligation Bonds

	Client Agency	Bonds Issued	Refunded	Defeased	Cancelled	Matured	Outstanding
1987	MHMR, TYC	46,500,000	-33,800,000			-12,700,000	0
1988A	TDCJ	155,560,000	-103,060,000			-52,500,000	0
1988B	TDCJ	83,370,000	-56,370,000			-27,000,000	0
1988C	MHMR, TDCJ	46,935,000	-31,335,000			-15,600,000	0
1989A	TYC, TDCJ	142,145,000	-102,045,000			-40,100,000	0
1990A	TYC, MHMR	31,100,000	-22,200,000			-8,900,000	0
1990B	TDCJ	57,000,000	-40,800,000			-16,200,000	0
1990C	MHMR, TYC, TDCJ, DPS	138,365,000	-98,865,000			-39,500,000	0
1990D	MHMR	18,725,000	-13,425,000			-5,300,000	0
1991A	TDCJ	156,650,000	-109,850,000			-46,800,000	0
1991B	TDCJ	22,900,000	-17,100,000			-5,800,000	0
1992A	MHMR, TYC	7,520,000				-7,520,000	0
1992B	TDCJ	60,830,000	-40,530,000			-20,300,000	0
1992A&B Ref	Ref (1987-1991B)	602,605,000				-602,605,000	0
1992C	TNRLC Ref SuperCollider	250,000,000		-189,785,000 d)		-60,215,000	0
1993A	MHMR, TDCJ	65,440,000	-41,615,000			-23,825,000	0
1993B	TYC, TDCJ	323,750,000	-216,400,000			-107,350,000	0
1993C	TYC	18,275,000	-12,295,000			-5,980,000	0
1994A	TDCJ	317,230,000	-213,520,000			-103,710,000	0
1994B	TDCJ	141,865,000	-96,585,000			-45,280,000	0
1995A Ref	TDCJ	300,000,000	-217,465,000			-82,535,000	0
1996B Ref	TDCJ, TYC, MHMR	312,940,000	-193,690,000			-119,250,000	0
1996C Ref	TJPC + Ref (89A, 91B, 92B)	82,505,000	-22,550,000	-15,265,000		-44,690,000	0
1997 GO Ref	Ref (92B, 93A, 94A, 94B, 95A)	341,515,000	-242,135,000			-99,380,000	0
1998B GO Ref	Ref (93B, 93C, 94A, 94B, 95A, 96B)	209,010,000	-163,355,000			-45,655,000	0
2000 GO	TPWD	16,310,000	-8,250,000			-8,060,000	0
2001A GO Ref	Ref (93A, 93B, 93C, 94A, 94B, 95A, 96B, 9	318,921,222	-99,145,000			-219,776,222	0
2002 GO Ref	Commercial Paper (CP93A)	369,715,000	-173,320,000			-196,395,000	0
2003 GO Ref	Ref (93B,93C,94B,95A,96B)	142,209,350	-37,920,000			-104,289,350	0
2003A GO Ref	Ref (93B,93C,94A,94B,95A,96B,CP02A&N	182,485,000	-47,795,000			-134,690,000	0
2004 GO Ref	TPWD Ref (96A, 00)	14,249,398	-5,515,000			-8,734,398	0
2006A GO Ref	GOCP 2002A	159,725,000	-81,165,000			-61,280,000	17,280,000
2006B GO Ref	GOCP 2002B (Colonias)	43,065,000	-19,590,000			-18,460,000	5,015,000
2007 GO	TDCJ, TFC	91,290,000	-45,250,000			-32,455,000	13,585,000
2008 GO Ref	GO Ref (1997)	224,510,000				-204,745,000	19,765,000
2008A GO Ref	GO Ref (1998B)	214,900,000	-7,700,000			-150,065,000	57,135,000
2009AB GO and Ref	2002A, 2002B, 2008 GO CP, (DSHS, DADS	452,700,000				-125,605,000	327,095,000
2010A/B GO Ref	GO Ser 2002, 2003, GO CP 2002A, B, 2008 GO Ser 2001A, 2002, 2003, 2003A, 2006A,	333,540,000				-68,740,000	264,800,000
2011 GO & Ref	2006B, GO CP 2002A, 2002B, 2008	344,020,000				-38,010,000	306,010,000
2011 (CPRIT) GO & Ref	CPRIT Series A	282,820,000				-44,260,000	238,560,000
2013 GO Ref	GO Ref (03.03A)	40,370,000				-3,810,000	36,560,000
2014 A GO Ref	GOCP 2002A,2002B,2008	258,925,000					258,925,000
2014 B (CPRIT) GO Ref	CPRIT Series A	233,280,000					233,280,000
2015 A GO Ref	GO Ref Ser 2015A	129,845,000					129,845,000
2015 B GO Ref	(Preliminary) Park	5,260,000					5,260,000
Subtotal TPFA Not Self Supported G.O. Bonds		7,790,874,970	-2,614,640,000	-205,050,000	0	-3,058,069,970	1,913,115,000
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1992 Ref	TPWD (Ref Ser 85)	28,575,000	-14,910,000			-13,665,000	0
1996A	TPWD	9,665,000	-6,000,000			-3,665,000	0
1998C GO Ref	TPWD 1992	14,910,000				-14,910,000	0
2007A-1,A-2,B	TMVRL (CC,PASA)	49,595,000		-9,930,000		-4,445,000	35,220,000
Subtotal TPFA Self Supported G.O. Bonds		102,745,000	-20,910,000		0	-36,685,000	35,220,000
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1993A	CP-GO	1,097,000,000	-1,001,300,000			-95,700,000	0
2002A	CP-GO	600,585,000	-562,735,000			-37,850,000	0
2002B	CP-GO (Colonias)	172,000,000	-166,450,000			-5,550,000	0
2008	CP-GO	599,165,000	-519,650,000			-2,655,000	76,860,000
CPRIT A	CP-GO	739,000,000	-471,080,000			-23,320,000	244,600,000
CPRIT B	CP-GO	3,600,000				-3,600,000	0
Subtotal Commercial Paper		3,211,350,000	-2,721,215,000	0	0	-168,675,000	321,460,000

Total G.O. Bonds & CP

11,104,969,970 -5,356,765,000 0 -3,263,429,970 2,269,795,000

Total All Bonds

19,791,608,383 -7,120,804,401 -181,740,000 -6,754,382,585 3,858,072,622