

**TEXAS PUBLIC FINANCE AUTHORITY**

Outstanding Debt by program, issue and series

As of August 31, 2025

		Total Bonds					
		<u>Client Agency</u>	<u>Issued</u>	<u>Refunded</u>	<u>Defeased</u>	<u>Cancelled</u>	<u>Matured</u>
<b>General Obligation Series</b>							
<b>Self-Supporting</b>							
2016 GO Ref	TMVRL (POSA)	25,420,000			a)		(11,425,000) 13,995,000
<b>Subtotal Self-Supporting G.O. Bonds</b>		25,420,000		-	-	-	(11,425,000) 13,995,000
<b>Not Self-Supporting</b>							
2014A GO Ref	GOCP 2002A,2002B,2008	258,925,000	(115,745,000)			(143,180,000)	-
2014B GO Ref	CPRIT Series A	233,280,000	(108,660,000)			(124,620,000)	-
2015A GO Ref	GO Ref Ser 2015A	129,845,000				(111,555,000)	18,290,000
2015C (CPRIT) GO & Ref	CPRIT Series A (Ref and New Money)	369,800,000				(166,410,000)	203,390,000
2016 GO Ref	GO Ref Series 2016	157,520,000				(67,575,000)	89,945,000
2017 (CPRIT) GO & Ref	CPRIT Series A (Ref and New Money)	375,000,000				(150,000,000)	225,000,000
2017 A (2008) Ref	GO CP 2008	138,615,000				(58,370,000)	80,245,000
2017 B GO Ref	GO Ref Ser 2008A	21,070,000				(13,040,000)	8,030,000
2018 GO Ref	CPRIT Series A	298,175,000				(94,165,000)	204,010,000
2018A GO Ref	2002A, 2002B, 2008 GO						
2018A GO Ref	CP, (DHS, DADS, DPS,	164,510,000				(95,380,000)	69,130,000
2020 GO & Ref	CPRIT Series A	472,470,000				(118,335,000)	354,135,000
2021A GO & Ref	2008 GO CP, TPWD, DPS	249,800,000				(54,930,000)	194,870,000
2021B GO & Ref	CPRIT Series A	582,315,000				(71,160,000)	511,155,000
2023 GO & Ref	CPRIT Series A	364,600,000				(18,615,000)	345,985,000
2023A GO & Ref	CPRIT Series A	298,400,000				(13,400,000)	285,000,000
2025 GO Ref	CPRIT Series A	298,100,000					298,100,000
<b>Subtotal Not Self-Supporting G.O. Bonds</b>		4,452,795,000	(224,405,000)	-	-	(1,341,105,000)	2,887,285,000
<b>General Obligation Commercial Paper</b>							
CPRIT A	CP-GO	2,621,825,000	(2,300,405,000)			(321,420,000)	-
CPRIT B	CP-GO	3,600,000				(3,600,000)	-
<b>Subtotal Not Self-Supporting Commercial Paper</b>		2,621,825,000	(2,300,405,000)	-	-	(321,420,000)	-
<b>Total General Obligation Bonds &amp; Commercial Paper</b>		7,100,040,000	(2,524,810,000)	-	-	(1,673,950,000)	2,901,280,000
<b>Non-General Obligation Bonds</b>							
<b>Not Self-Supporting</b>							
2015B	TMFC Rev & Ref	8,640,000		a)		(8,640,000)	-
2017 THC (Taxable)	THC	4,085,000				(3,665,000)	420,000
2019	TFC Rev & Ref	249,135,000				(70,920,000)	178,215,000
2020	TFC Rev & Ref	400,000,000				(81,700,000)	318,300,000
2024	TFC Rev & Ref	102,900,000				(6,055,000)	96,845,000
<b>Subtotal Not Self Supporting Non-General Obligation Bonds</b>		764,760,000	-	-	-	(170,980,000)	593,780,000
<b>TPFA University Bonds</b>							
<b>Self-Supporting</b>							
2012B MSU Ref Taxable	Midwestern State Univ.	5,415,000		a), b)		(5,415,000)	-
2015A MSU	Midwestern State Univ.	53,335,000	(42,835,000)	a), b), c)		(10,500,000)	-
2016A MSU	Midwestern State Univ.	72,250,000		a), b)		(23,995,000)	48,255,000
2016B MSU	Midwestern State Univ.	11,790,000		a), b)		(4,155,000)	7,635,000
2016 TSU	Texas Southern Univ	55,490,000		a)		(19,565,000)	35,925,000
2021 TSU Ref	Texas Southern Univ	14,275,000		a)		(5,640,000)	8,635,000
2023 TSU	Texas Southern Univ	80,680,000		a)		(6,250,000)	74,430,000
<b>Subtotal Other Self Supported Non-General Obligation Bonds</b>		293,235,000	(42,835,000)	-	-	(75,520,000)	174,880,000
<b>Non-General Obligation Commercial Paper</b>							
TFC Taxable Series 2016A	CP-GO	261,300,000	(258,100,000)	-		(3,200,000)	-
TFC Series 2016B	CP-GO	322,100,000	(322,100,000)	-		-	-
2019A Rev CP (Tax-exempt)	CP	270,281,000	-	-		(71,671,000)	198,610,000
2019B Rev CP (Taxable)	CP	-	-	-		-	-
<b>Subtotal Not Self-Supporting Non-General Obligation Commercial Paper</b>		853,681,000	(580,200,000)	-	-	(74,871,000)	198,610,000
<b>Other Non-General Obligation Debt</b>							
<b>Self-Supporting</b>							
2021 Taxable (TxDOT)	TxDOT	325,700,000				(55,315,000)	270,385,000
<b>Subtotal Non-General Obligation Self-Supporting</b>		325,700,000	-	-	-	(55,315,000)	270,385,000
<b>Total Non-General Obligation Bonds &amp; Commercial Paper</b>		2,237,376,000	(623,035,000)	-	-	(376,686,000)	1,237,655,000
<b>Total All Bonds &amp; Commercial Paper</b>		9,337,416,000	(3,147,845,000)	-	-	(2,050,636,000)	4,138,935,000

a) Bonds are not reported in TPFA's Annual Financial Report.

b) Pursuant to HB 1522, 87th Leg, RS (2021), MSU has merged into the Texas Tech University System.

c) In March 2025, the Texas Tech University System issued the Refunding and Improvement Bonds, Series 2025A which refunded all outstanding 2015A MSU bonds in the aggregate amount of \$42,835,000.