



Texas Public Finance Authority
Annual Report of Non-Financial Data
For the year ended
August 31, 2024

TEXAS PUBLIC FINANCE AUTHORITY

BOARD OF DIRECTORS:

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Ramon Manning, Vice Chair
Jay A. Riskind, Secretary
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Larry G. Holt
Shanda G. Perkins
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EXECUTIVE DIRECTOR
Lee Deviney

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December 31, 2024

Honorable Greg Abbott, Governor
Jerry McGinty, Director, Legislative Budget Board
Lisa Collier, State Auditor

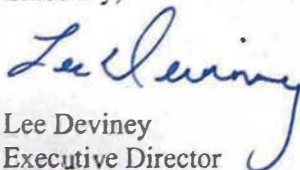
Lady and Gentlemen:

The Texas Public Finance Authority ("TPFA") is pleased to submit its *Annual Report of Nonfinancial Data* for the year ended August 31, 2024, in compliance with TEX. GOV'T CODE ANN. § 2101.0115 and in accordance with the instructions for completing the Annual Report of Nonfinancial Data.

The accompanying report has not been audited and is considered to be independent of the TPFA's *Annual Financial Report*.

If you have any questions, please contact Ms. Pamela Scivicque at (512) 463-3141.

Sincerely,


Lee Deviney
Executive Director

CC: Legislative Reference Library

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UNAUDITED

TEXAS PUBLIC FINANCE AUTHORITY (347)
 HUB Strategic Plan Progress Report
 For the fiscal year ended August 31, 2024

Agency Name: Texas Public Finance Authority Agency #: 347 Report for Fiscal: 2024

| HUB Report Procurement Categories | Fiscal 2023 | | Fiscal 2024 | | Fiscal 2025 |
|---|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|
| | Agency-Specific HUB Goal* | % of Dollars Spent w/HUBs | Agency-Specific HUB Goal* | % of Dollars Spent w/HUBs | Agency-Specific HUB Goal* |
| Heavy construction other than building contracts | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| Building construction, including general contractors and operative builders contracts | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| Special trade construction contracts | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| Professional services contracts | 23.70% | 0.00% | 23.70% | 0.00% | 23.70% |
| Other services contracts | 26.00% | 0.04% | 26.00% | 0.00% | 26.00% |
| Commodities contracts | 21.10% | 46.82% | 21.10% | 60.93% | 21.10% |

* - TPFA has adopted the Statewide HUB goals as reflected in the TPFA Strategic Plan and pursuant to 34 TAC §223.1

(Source: Texas Government Code, Title 10, Subtitle D, Section 2161.124)

Prepared By: Kathryn Crabtree
 Printed Name: Kathryn Crabtree
 Phone Number: (512) 463-5544

Approved by: Lee Deviney
 Printed Name: Lee Deviney
 Phone Number: (512) 463-5544

Schedule of Professional/Consulting Fees and Legal Service Fees

For the fiscal year ended August 31, 2024

| Name | Type of Service | Amount |
|---------------------------------------|---|--------------------------------------|
| PROFESSIONAL/CONSULTING FEES | | |
| Fitch Ratings Inc | Rating Services | 85,000.00 |
| Leucadia National Corporation | Remarketing Services | 75,580.06 |
| Loop Capital Markets LLC | Remarketing Services | 55,373.68 |
| Moodys Investors Service | Rating Services | 32,500.00 |
| Morgan Stanley Capital Management LLC | Remarketing Services | 20,628.36 |
| PFM Asset Management LLC | Arbitrage Computation Services | 17,787.50 |
| RBC Capital Markets | Financial Advisory Services | 135,964.92 |
| Solid Border Inc | Data Center Services | 6,277.10 |
| Standard and Poors | Rating Services | 79,956.00 |
| Texas Comptroller of Public Accounts | Liquidity Services | 786,179.60 |
| Texas Dept of Information Resources | Data Center Services | 766.72 |
| Texas Workforce Commission | Audit Services | 2,187.50 |
| U S Bank | Paying Agent Services | 16,304.00 |
| UT-Austin School of Social Work | Other Professional Services | 619.00 |
| | Total, Professional/Consulting Fees | \$ <u>1,315,124.44</u> |
| LEGAL SERVICE FEES | | |
| McCall Parkhurst & Horton LLP | Bond Counsel Services | 140,000.00 |
| Orrick Herrington & Sutcliff LLP | Bond Counsel Services | 180,000.00 |
| | Total, Legal Service Fees | \$ <u>320,000.00</u> |
| | Total, Professional/Consulting Fees and Legal Service Fees | \$ <u><u>1,635,124.44</u></u> |

Note: Exclusive of (*) items identified above, amounts include payment for bond Costs of Issuance and Ongoing Bond Administration, each of which are procured under the Authority's enabling statute TX Gov't Code Ch. 1232.

TEXAS PUBLIC FINANCE AUTHORITY (347)
Schedule of Itemized Purchases (Proprietary)
 For the fiscal year ended August 31, 2024

| Name | Commodity / Service Procured | Proprietary Justification | AMOUNT |
|-------------------------------------|--|----------------------------------|---------------------------|
| Dow Jones | Wall Street Journal / Subscription Service | Available Only Through Publisher | 467.88 |
| Quorum Report | Quorum Report / Subscription Service | Available Only Through Publisher | 360.00 |
| SourceMedia LLC DBA Arizent | The Bond Buyer / Subscription Service | Available Only Through Publisher | 2,990.00 |
| Total, Proprietary Purchases | | | \$ <u>3,817.88</u> |

TEXAS PUBLIC FINANCE AUTHORITY (347)
Schedule of Recycled, Remanufactured and Environmentally
Sensitive Purchases
For the fiscal year ended August 31, 2024

TX Gov't Code, Section 2155.448 - Reporting requirement repealed, S.B. 59, 83rd Legislature, R.S. 2013, effective 9/1/2013

TEXAS PUBLIC FINANCE AUTHORITY (347)
Schedule of Appropriation Item Transfers
 For the fiscal year ended August 31, 2024

| Item Of Appropriation | | | Transfers-In | Transfers-Out | Net Transfers |
|--|----------------|-----------------------------------|--------------|---------------|---------------|
| Goal: Finance Capital Projects | | | | | |
| | Program | | | | |
| Strategy | Code | | | | |
| A.1.1. | 3001 | Analyze Financings and Issue Debt | \$ - | \$ - | \$ - |
| A.2.1. | 3002 | Manage Bond Proceeds | - | - | - |
| A.2.2. | 3003 | Bond Debt Service Payments | - | - | - |
| Total, Goal A: (Finance Capital Projects) | | | \$ - | \$ - | \$ - |
| Net Appropriation Item Transfers | | | \$ - | \$ - | \$ - |

NOTE: This schedule does not include transfers for Capital Budget, Salary Increase, Benefit Replacement Pay or Appropriation Reduction Transfers.

TEXAS PUBLIC FINANCE AUTHORITY (347)
Schedule of Bonded Employees
For the fiscal year ended August 31, 2024

| <u>Employee</u> | <u>Title</u> | <u>Surety Company</u> | <u>Bond Amount</u> |
|-----------------|--------------|-----------------------|--------------------|
|-----------------|--------------|-----------------------|--------------------|

The Authority does not purchase surety bonds for its employees.

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TEXAS PUBLIC FINANCE AUTHORITY (347)
Schedule of Space Occupied
 For the fiscal year ended August 31, 2024

| Location | Address | Lessor | Lease No. | Type | Usable Square Feet |
|--|---|--------|-----------|------|------------------------------|
| State Owned Buildings: | | | | | |
| WPC Building | 300 West 15th Street, Ste 411 Austin, TX | N/A | N/A | N/A | <u>4,012</u> * |
| Subtotal, State Owned Buildings | | | | | 4,012 * |
| Free Space: | | | | | |
| None | N/A | N/A | N/A | N/A | <u>-</u> |
| Subtotal, Free Space | | | | | - |
| Leased Space: | | | | | |
| None | N/A | N/A | N/A | N/A | <u>-</u> |
| Subtotal, Leased Space | | | | | - |
| Total, Space Occupied | | | | | <u><u>4,012</u></u> * |

* Useable Square Footage has been historically reported at 4,095 and was modified to 4,012 by TFC during FY 2014.

TEXAS PUBLIC FINANCE AUTHORITY (347)
Schedule of Space Occupied
 For the fiscal year ended August 31, 2024

| FTEs | Rental Per Month | | Annual Cost | Comments |
|-------------|------------------|--------------|-------------|---|
| | Cost Per SQ FT | Monthly Cost | | |
| 14.3 | - | - | - | Agency is exempt from complying with 153 sq.ft. per employee pursuant to Section 2165.104(c)(1) |
| 14.3 | - | - | - | |
| - | - | - | - | None |
| - | - | - | - | |
| - | - | - | - | None |
| - | - | - | - | |
| 14.3 | - | - | - | |

TEXAS PUBLIC FINANCE AUTHORITY (347)
Schedule of Vehicles Purchased
For the fiscal year ended August 31, 2024

| <u>Make</u> | <u>Model</u> | <u>Use</u> | <u>Efficiency Rating</u> | <u>Purchase Price</u> |
|-------------|--------------|------------|------------------------------|---------------------------|
|-------------|--------------|------------|------------------------------|---------------------------|

The Authority does not purchase passenger vehicles.

TEXAS PUBLIC FINANCE AUTHORITY (347)
Schedule of State-Owned or Leased Vehicles Used by State Employees
For the fiscal year ended August 31, 2024

| <u>Employee</u> | <u>Title</u> | <u>State-Owned</u> | <u>State-Leased</u> |
|-----------------|--------------|--------------------|---------------------|
|-----------------|--------------|--------------------|---------------------|

The Authority does not own or lease vehicles for employee use.

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